

28th June 2024

To,
BSE Limited
PJ Towers, Dalal Street,
Mumbai 400 001,
Maharashtra, India
Scrip Code: 532331
Scrip ID: AJANTPHARM

To
National Stock Exchange of India Limited
C-1 Block G,
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051,
Maharashtra, India
Symbol: AJANTPHARM

Sub.: Filing of Certificate of Extinguishment pursuant to provisions of Regulation 11 of the SEBI (Buy-back of Securities) Regulations, 2018, as amended (“Buy-back Regulations”).

Ref : Buy-back of Equity Shares of Ajanta Pharma Limited (the “Company”)

Dear Sir / Madam,

Pursuant to the Public Announcement dated May 04, 2024, published on May 06, 2024 (“**Public Announcement**”) and Letter of Offer dated June 01, 2024 (“**Letter of Offer**”), the Tendering Period for the Buyback opened on Wednesday, June 05, 2024 and closed on Tuesday, June 11, 2024.

Pursuant to Regulation 24(iv) of the Buy-back Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished/destroyed:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

Sr. No.	Particulars	No. of Equity Shares	Equity Share Capital (₹ in crores)
1.	Paid up capital before extinguishment of equity shares (A)	12,59,16,655 [^]	25.18*
2.	Equity Shares in Physical Form extinguished (B)	-	-
3.	Equity Shares in Demat/ Electronic Form extinguished (C)	10,28,881	
	Paid-Up Capital (Post Extinguishment) (A-B-C)	12,48,87,774 [^]	24.98*

*The amount excludes ₹ 0.09 crores on account of forfeiture of equity shares.

[^] Includes ESOP Allotment of 1,000 shares approved by Nomination and Remuneration Committee Meeting held on May 02, 2024.

Pursuant to Regulation 11(iv) of the Buy-back Regulations, we also enclose the certificate dated June 27, 2024, issued as per Regulation 11(iii) of the Buy-back Regulations relating to the above extinguishment of 10,28,881 Equity Shares, as **Annexure I**.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the number of Equity Shares bought back, and the post-Buyback shareholding pattern as disclosed in the post Buyback public announcement published on June 21, 2024, is enclosed as **Annexure II**.

The above information is also being made available on the website of the Company at www.ajantapharma.com.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

Kindly receive the same in order and take the same on record.

GAURANG CHINUBHAI SHAH
Digitally signed by
GAURANG
CHINUBHAI SHAH
Date: 2024.06.28
11:57:48 +05'30'

Gaurang Shah

Sr. VP – Legal & Company Secretary

Encl: a/a

Ref: II/CA/COM/52117/2024

June 27, 2024

Mr. Gaurang Shah
AVP – Legal & Company Secretary
Ajanta Pharma Limited
Ajanta House
98, Govt. Indl. Area
Charkop, Kandivli (W)
Mumbai - 400067

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE031B01049	AJANTA PHARMA LIMITED EQ NEW FV RS. 2/-	Debit	1	1,028,881.000	27/Jun/2024

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date: 27/06/2024 11:53:29
Reason: Authentication
Location: NSDL, Mumbai

Annexure I

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY AJANTA PHARMA LIMITED (THE "COMPANY")

The certificate is being issued pursuant to the requirements of Regulation 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buy-back Regulations").

Pursuant to the Public Announcement dated May 04, 2024, published on May 06, 2024 and Letter of Offer dated June 01, 2024, the tendering period for the Buyback Offer opened on Wednesday, June 05, 2024 and closed on Tuesday, June 11, 2024 (the "Tendering Period"). The following are the details of the Equity Shares bought back by the Company during the said Tendering Period and extinguished/ destroyed.

A. The equity shares extinguished in dematerialised form are as under:

Name of the Depository Participant and DP ID No	Client ID	Date of Extinguishment	No. of Equity Shares Extinguished
Pravin Ratilal Share And Stock Brokers Limited - IN300982	10952868	June 27, 2024	10,28,881

B. The Equity Shares extinguished in physical form are as under:

Registered Folio No.	Certificate No.	Distinctive No. of Equity Shares	Date of Extinguishment	No. of Equity Shares Extinguished
Not Applicable*				

*No Equity shares in the physical form were tendered under the Buy-back. Hence, no extinguishment is required in the physical form.

C. The total equity shares extinguished are as under:

Total Number of Equity Shares Extinguished (A + B)	10,28,881
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This is to certify that the above equity shares of the Company were extinguished in compliance with the provisions of Regulation 11 of the Buy-back Regulations and Securities and Exchange Board of India (Depository and Participants) Regulations, 2018 as amended and the by-laws framed thereunder. This is for your information and records.

<p>For, Ajanta Pharma Limited</p> <p>YOGESH MANNALAL AGRAWAL</p> <p>Digitally signed by YOGESH MANNALAL AGRAWAL Date: 2024.06.28 11:08:55 +05'30'</p> <p>Name: Yogesh Agrawal Designation: Managing Director DIN: 00073673</p>	<p>For, Ajanta Pharma Limited</p> <p>Rajesh Mannalal Agrawal</p> <p>Digitally signed by Rajesh Mannalal Agrawal Date: 2024.06.28 10:51:11 +05'30'</p> <p>Name: Rajesh Agrawal Designation: Joint Managing Director DIN: 00302467</p>
<p>For, M/s. Alwyn Dsouza & Co., Company Secretary Secretarial Auditors</p> <p>Alwyn Prakash Dsouza</p> <p>Digitally signed by Alwyn Prakash Dsouza DN: cn=Alwyn Prakash Dsouza, o=Personal, postalCode=401101, st=Thane, postalCode=401101, email=alwyn.dsouza@ajanta.com, c=India, postalCode=401101, serialNumber=20240628110855, email=alwyn.dsouza@ajanta.com, cn=Alwyn Prakash Dsouza Date: 2024.06.28 11:08:55 +05'30'</p> <p>Name: Alwyn D'Souza Designation: Practising Company Secretary Membership No: F5559; COP: 5137 UDIN: [F005559F000628082]</p>	<p>For, Link Intime India Private Limited Registrar to the Buyback</p> <p>DNYANESH DATTATRAYA GHAROTE</p> <p>Digitally signed by DNYANESH DATTATRAYA GHAROTE DN: cn=Dnyanesh Dattatraya Gharote, o=Personal, postalCode=400070, st=Maharashtra, serialNumber=1799FFFD5A31F71838A0155A368C0582230C3639DA382852D9CF386A5591380, cn=Dnyanesh Dattatraya Gharote Date: 2024.06.28 11:34:20 +05'30'</p> <p>Name: Dnyanesh Gharote Designation: Deputy Head – Primary Market</p>

Date: June 28, 2024

Enclosed: Confirmation from National Securities Depository Limited for extinguishment of Equity Shares in dematerialized form.

CC:
Pravin Ratilal Share And Stock Brokers Limited
Sakar-1, 5th Floor,
Opp Gandhigram Railway Station,
Navrangpura, Ahmedabad - 380009

Annexure II

The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of Shareholder	Pre Buy-back [#]		Post Buy-back [*]	
	Number of Shares	% to existing Equity Share capital	Number of Shares	% to post Buy-back Equity Share capital
Promoters and Promoter Group	8,33,73,054	66.21	8,27,63,777	66.27
Foreign Investors (including Non-Resident Indians FIIs and Foreign Mutual Funds)	1,09,28,484	8.68	4,21,23,997	33.73
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	1,87,65,144	14.90		
Others (Public, Public Bodies Corporate, etc.)	1,28,49,973	10.21		
Total	12,59,16,655[^]	100.00	12,48,87,774[^]	100.00

[^]Includes ESOP Allotment of 1,000 shares approved by Nomination and Remuneration Committee Meeting held on May 02, 2024.

[#]As on the record date i.e. May 30,2024

^{*}Post Extinguishment as on June 27,2024

GAURANG Digitally signed
by GAURANG
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Gaurang Shah

Sr. VP – Legal & Company Secretary