



10th September, 2018

National Stock Exchange of India Exchange Plaza, 5 th Floor, Plot no. C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 Scrip Code: NSE – AJANTPHARM EQ	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 Scrip Code: AJANTPHARM 532331
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Ref: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

Sub.: Scheme of Amalgamation and Arrangement between Gabs Investments Private Limited and Ajanta Pharma Limited and their respective shareholders ("Scheme")

Dear Sir/Madam,

With reference to the subject matter, we would like to inform that the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') did not deem it fit to approve and sanction the proposed Scheme. The copy of the order pronounced by the Hon'ble NCLT was made available to the Company by the Counsel of the Company on 7th September, 2018.

The Company is examining the order in detail.

This is for your information and records.

Thanking You,

Yours faithfully,

Gaurang Shah
AVP – Legal & Company Secretary