



CIN No.: L24230MH1979PLC022059

Registered Office: "Ajanta House", 98, Govt. Industrial Area, Charkop, Kandivali (West), Mumbai – 400 067

Tel No.: 022 6606 1000; **Fax No.:** 022 6606 1200

Website: www.ajantapharma.com; **Email:** investorgrievance@ajantapharma.com

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH

COMPANY SCHEME APPLICATION NO 792 OF 2017

In the matter of Companies Act, 2013;

And

In the matter of the Sections 230 to 232 read with Section 52 and Section 66 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013;

And

In the matter of Ajanta Pharma Limited;

And

In the matter of Scheme of Amalgamation and Arrangement between Gabs Investments Private Limited and Ajanta Pharma Limited and their respective shareholders;

Ajanta Pharma Limited, a company incorporated)
under the provisions of the Companies Act, 1956, and)
having its registered office at "Ajanta House", 98, Govt.)
Industrial Area, Charkop, Kandivali (West), Mumbai – 400)
067, Maharashtra

..... Applicant Company

MEETING OF THE EQUITY SHAREHOLDERS OF THE APPLICANT COMPANY

FORM OF PROXY

[As per Form MGT -11 and Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19 (3) of the Companies (Management and Administration) Rules, 2014]

Name of the Member(s)	
Registered Address	
No. of Shares Held	
Folio No. /DP ID & Client ID*	
Joint Holder(s)	
E-mail Id	

*Applicable in case shares are held in electronic form.

I / We being the member(s) of _____ equity shares of the above named Applicant Company, hereby appoint:

- 1) Name _____
Address _____
Email id _____ Signature: _____ or failing him / her;
- 2) Name _____
Address _____
Email id _____ Signature: _____ or failing him / her;
- 3) Name _____
Address _____
Email id _____ Signature: _____

as my / our proxy, to act for me/us at the meeting of the Equity Shareholders of the Applicant Company to be held at Prabodhankar Thackrey Natyagrah, Sodawala Lane, Borivli (West), Mumbai – 400 092 on Tuesday, 10th October, 2017 at 11:00 a.m. for the purpose of considering and, if thought fit, approving, with or without modification(s), the arrangement embodied in the Scheme of Amalgamation and Arrangement between Gabs Investments Private Limited and Ajanta Pharma Limited and their respective shareholders (the "Scheme") and at such meeting and at any adjournment or adjournments thereof, to vote, for me/us and in my/our name(s).

Sr. No.	Particulars	Optional	
		For	Against
1	Approval of Scheme of Amalgamation and Arrangement between Gabs Investments Private Limited ("Transferor Company" or "GIPL") and Ajanta Pharma Limited ("Transferee Company" or "APL") and their respective shareholders		

Signed this _____ day of _____, 2017

Signature of Shareholder(s) _____

Signature of Proxy holder(s) _____



(Signature across the stamp)

NOTES:

1. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote instead of himself and such proxy need not be a member of the Company.
2. The Form of Proxy must be deposited at the registered office of the Company at "Ajanta House", 98, Govt. Industrial Area, Charkop, Kandivali (West), Mumbai – 400 067, Maharashtra not less than 48 (Forty Eight) hours prior to the commencement of the aforesaid meeting. A person can act as proxy on behalf of shareholders not exceeding fifty (50) and/or holding in aggregate not more than 10% of the total share capital of the Company carrying voting rights. In case a proxy is proposed to be appointed by shareholder(s) holding more than 10% of the total share capital of the Company carrying voting rights, then such proxy shall not act as proxy for any other person or shareholder.
3. All alterations made in the Form of Proxy should be initialed.
4. In case multiple proxies are received not less than 48 (Forty Eight) hours before the time of holding the aforesaid meeting, the proxy received later in time shall be accepted.
5. A person who is a minor cannot be appointed as proxy.
6. It is optional to put a 'X' in the appropriate column against the resolution indicated in the box. If you leave the 'For' or 'Against' column blank, your proxy will be entitled to vote in the manner as he/she thinks appropriate.